

Review

Global DNA hypomethylation in cancer: review of validated methods and clinical significance

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Abstract

DNA methylation is one of the best-known epigenetic modifications in mammals. The alteration of DNA methylation patterns has been found to be related to many diseases, including cancer. It is well-known that during carcinogenesis, a site-specific DNA hypermethylation and a global DNA hypomethylation take place. This overall loss of DNA methylation has been proposed as a valid biomarker for cancer. Given its medical utility, in recent years it has become apparent that there is a need to develop methods for the analysis of DNA methylation using different approaches: global, locus-specific, or genome-wide. Here we review some of these techniques and discuss their potential clinical utility.

Keywords: biomarkers; cancer; DNA methylation; hypomethylation.

Introduction

The term “epigenetics” (literally “over” genetics) was coined by Conrad Waddington in 1942 to explain why genetic variations sometimes did not lead to phenotypic variations and how genes might interact with their environment to yield a phenotype (1). However, the word currently refers specifically to the study of mitotically and/or meiotically stable heritable changes in gene expression that occur without changes in the DNA sequence (2); an important process for controlling

patterns of gene expression during the cell cycle, development, differentiation and in response to environmental or biological variations (3). The disruption of these heritable changes underlies a wide variety of pathologies, including cancer (4, 5). Epigenetic regulation comprises DNA methylation, covalent histone post-transcriptional modifications (such as methylation, acetylation, ubiquitination and phosphorylation), chromatin organization (DNase hypersensitivity), and non-coding regulatory RNA (6). One of the best understood and predominant epigenetic modifications in mammals is DNA methylation, a covalent addition of a methyl (CH₃) group from the methyl donor S-adenosylmethionine (SAM) to the 5′ carbon of the pyrimidine ring of a cytosine base that precedes guanines (CpG). DNA methylation can result in the silencing of specific genes and non-coding DNA sequences, such as introns, non-coding RNAs, repetitive elements, and transposable elements, which require effective mechanisms for their inactivation (7, 8). DNA methylation can also result in the recruitment of proteins that bind methylated CpG sequences [methyl-CpG-binding domain (MBD) proteins], histone deacetylases (HDACs) and HMTs (histone methyltransferases) prompting coordinated epigenetic modifications of the surrounding chromatin (9). Thus, DNA methylation is an important epigenetic mark involved in gene expression (10), X chromosome and transposon inactivation (11, 12), genomic imprinting (13), and chromosome condensation (14).

The DNA methyltransferases (DNMTs) carry out the methylation at dinucleotide CpG. So far, four members of the DNA methyltransferase family have been described in mammals, based on sequence similarities, but only three of them have been shown to possess methyltransferase activity (15): DNMT1 (which maintains the existing methylation patterns following DNA replication), and DNMT3A and DNMT3B (two functional *de novo* cytosine methyltransferases that target unmethylated or hemimethylated CpGs without preference) (16). DNMT3L is structurally related to DNMT3A and DNMT3B, and it plays an important role in DNA methylation, although it appears to be inactive on its own. Furthermore, the sequence cues that target DNA methyltransferases to specific regions of the genome are still largely unknown. The distribution of CpGs in the genome is asymmetric: CpG sites are concentrated either in CpG islands, short CpG-rich DNA regions located in approximately 60% of human gene promoters (which are frequently unmethylated), or in regions of large repetitive sequences (i.e., centromeres and retrotransposon elements, which are methylated in 70%–80% of cases) (17, 18). Although in the latter case the majority of the CpGs

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are methylated, most CpG islands remain unmodified during development and in differentiated tissues (19).

DNA methylation takes place naturally during developmental phenomena, such as X chromosome inactivation or genomic imprinting (17). Methylation patterns that are transmitted by mitotic inheritance in both plants and animals (20) can be removed passively, i.e., by blocking methylation of newly synthesized DNA during DNA replication. However, both global DNA hypomethylation and promoter hypermethylation of tumor suppressor genes (TSG) can occur in different pathologies, including cancer (21, 22). Hypomethylation and hypermethylation of DNA are relative terms and refer to “less” or “more” methylation with respect to some standard DNA (usually DNA from healthy tissues when applied to cancer epigenetics). Cancer-associated DNA hypomethylation (23, 24) was discovered before DNA hypermethylation. In fact, DNA hypomethylation in cancer often affects more of the genome than does hypermethylation which is why net losses of genomic 5-methylcytosine (5-MeC) are seen in many human cancers (24). DNA deregulation (understood as global DNA hypomethylation and promoter-specific hypermethylation) seems to precede the classical preliminary transforming events: mutations in tumor suppressors, proto-oncogenes, or both, and genomic instability (25). Disruption of the epigenetic machineries (either by mutation, deletion or the altered expression of any of their components) is known to play an important role in tumor initiation and development (4).

Global loss of DNA methylation in cancer generally occurs at centromeric repeats and repetitive sequences and it has been proposed that it is associated with chromosomal instability, reactivation of transposable elements and loss of imprinting (26). In fact, in cancer it is widely known that CpG islands in promoters and first exons of some tumor suppressor genes are hypermethylated (27) and, as a consequence, their role in cell cycle regulation, apoptosis, DNA repair, differentiation, cell adhesion, angiogenesis inhibition, and metastasis suppression is halted (26, 28). Unlike genetic mutations, epigenetic modifications can be reverted. Hence, the restoration of epigenetic patterns in premalignant cells could be a therapeutic target in the treatment or prevention of cancer (7).

Many genes have been described as hypermethylated in cancer and this trait has allowed the identification of specific biomarkers (29, 30). Transcriptional silencing via DNA hypermethylation is often associated with poor prognosis in some tumors (31–33).

In contrast to promoter hypermethylation, hypomethylation-dependent transcriptional activation in cancer is less frequent (34–37). However, this phenomenon has been found in the premalignant stages of many types of human cancers, which suggests that hypomethylation could be an early event in carcinogenesis (29). Currently, it is thought that the major contribution of this phenomenon to tumor development is through the enhancement of genomic instability (with hypomethylation of retrotransposons and pericentromeric repeats which may modify in trans the expression of crucial genes) (38, 39). Global DNA hypomethylation has been used recently as a marker of potential cancer risk. One study of head and neck cancer patients found them to have lower global cytosine

methylation levels than controls (40). Another study showed that the level of global DNA methylation was significantly lower in patients with bladder tumors than in controls and was independently associated with cancer risk (41).

About 45% of the human genome is composed of repetitive elements, classified as interspersed repeats and tandem repeats. Hypomethylation of repeated DNA sequences can disrupt the functions of neighboring genes through transcriptional interference and the activation of transposable elements can potentially lead to mutagenesis (42). Long interspersed nucleotide element-1 (*LINE-1*) sequences (which constitute more than 18% of the human genome) and *Alu* repetitive elements (the most abundant short interspersed repeat that represents about 10% of the genome) are usually markedly methylated and contain most of the CpG methylation found in normal tissues (43, 44). More than one-third of DNA methylation is estimated to occur in repetitive elements and, for this reason, the detection of DNA methylation loss in these regions is an indirect evaluation of the genomic hypomethylation that characterizes human cancers (45–47). Weisenberger et al. demonstrated that analysis of *Alu* and *LINE-1* methylation could be used as a measure of global DNA methylation (48). For example, there is a close relationship between *LINE-1* hypomethylation and progression of prostate adenocarcinoma (49). Another study revealed that most *LINE-1* sequences were hypomethylated in cancer cell lines and tumor tissues (50).

Although DNA hypomethylation is described as “global”, its arrangement in tumor genomes may adopt specific patterns (51). Researchers have found some regions, even transcription control regions, with the loss of DNA methylation related with cancer. There is an increasing number of genes that are normally methylated at promoters but which are hypomethylated and activated in tumors. For instance, the gene encoding the protease urokinase (*PLAU/uPA*) is overexpressed and hypomethylated in breast and prostate cancers (52, 53). In ovarian cancer, many cancer-associated genes reactivated by promoter DNA hypomethylation have been found: neuronal protein synuclein-gamma (*SNCG*); CCCTC-binding factor (zinc finger protein)-like (*CTCF/BORIS*); Claudin-3 (*CLDN3*); Claudin-4 (*CLDN4*); DnaJ (Hsp40) homolog, subfamily C, member 15 (*DNAJC15/MCJ*); T-cell differentiation protein (*MAL*); Homeobox A10 (*HOXA10*); and Class III β -tubulin (*TUBB3*) [see review by Kwon et al. (54)]. In pancreatic ductal adenocarcinoma, overexpression of S100 calcium binding protein A4 (*S100A4*) is associated with poor differentiation and DNA hypomethylation (55). Other examples include *R-RAS* in gastric cancer, melanoma antigen family A, 1 (*MAGE1*) in melanoma and also in gastric cancer. Another example of hypomethylation promoting tumor cell-growth is the paired box 2 (*PAX2*) gene in endometrial cancer (56).

Furthermore, aberrant DNA hypomethylation may induce chromosomal instability during multistage carcinogenesis and cause loss of imprinting, as in the well-known case of the encoding insulin-like growth factor-2 (*IGF2*) (42, 57).

Some DNA sequences show “opposite methylation levels” depending on the type of tumor (58). For example, *NBL2* (a DNA repeat) is hypermethylated in some cancers, but hypomethylated in others (59). This phenomenon has also been

found in the pericentromeric repeat D4Z4 (60). In addition, hypomethylation of juxtacentromeric *Sat2* repeat is observed in stomach and breast cancer, but not in colon cancer (61, 62).

More recently, hypomethylation has been found to directly cause the activation of a particular group of germline-specific genes that rely on methylation for repression in normal somatic tissues (63): the cancer-germline (*CG*) or cancer-testis (*CT*) genes. They are associated with transcription activation, which correlates with overall genome hypomethylation (46, 64, 65).

Thanks to the identification of single-copy genes (such as these *CG* or *CT* genes), DNA hypomethylation in tumors may now be further explored, since the experimental difficulties caused by the characteristic repeat elements where hypomethylation is also found can be avoided.

Methods to analyze global hypomethylation and their clinical significance

Healthy cells present specific DNA methylation patterns, and alterations of these patterns can lead to diseases, including cancer. This could be of potential clinical use at three levels: detection, prognosis and prediction of treatment responses (66). In addition, methylation status is currently used to classify and characterize cancers (67). In recent years there

have been an increasing number of global DNA methylation approaches with the purpose of identifying aberrant methylation signatures. Almost all of them are based on the biological or chemical differentiation of methylated and unmethylated cytosines as a first step and then on the amplification of the differences between methylated and unmethylated DNA sequences. The combination of these methods with DNA sequencing technologies may be used to identify useful biomarkers for cancer research. The classification of patients using specific biomarkers is becoming the best way to subdivide the same tumor type (68).

As there are more studies on promoter hypermethylation than global hypomethylation, most of the current markers are based on aberrant DNA hypermethylation signatures. However, some studies have shown that global hypomethylation could also be useful. A challenge to global hypomethylation becoming a useful clinical marker will be to define, clarify and standardize the methodologies for its high-throughput determination in patients. Here we review some of the technologies used to analyze global DNA methylation and discuss the advantages and disadvantages for their clinical use. We classify these technologies as: 1. global approaches for the detection of gross DNA methylation, 2. locus-specific methods for the analysis of specific methylated CpG regions, and 3. genome-wide approaches developed to identify methylation hot-spots in the whole genome sequence (Figure 1).

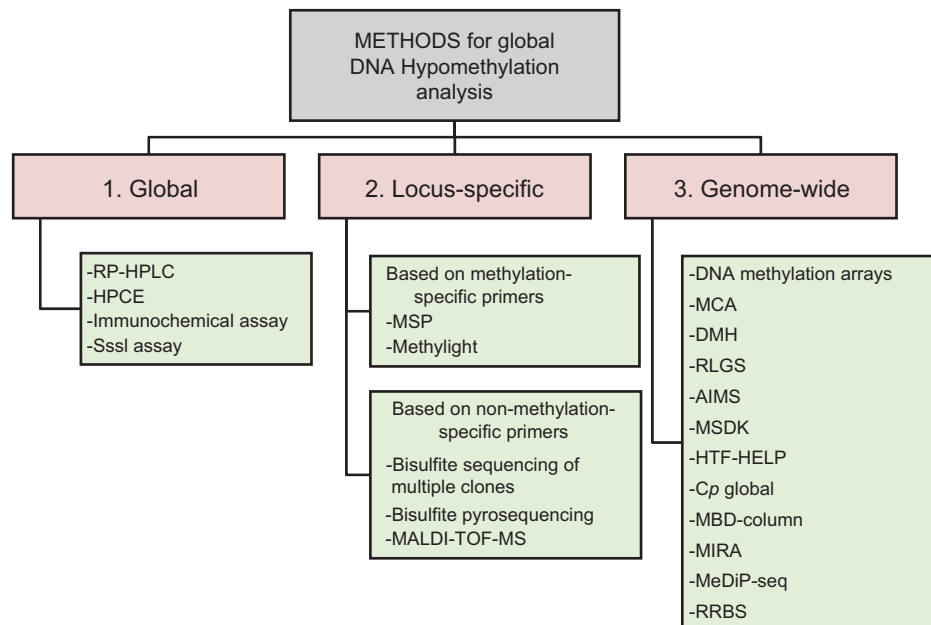


Figure 1 Flowchart summarizing the reviewed techniques for genomic DNA hypomethylation analysis.

The approaches were classified as global (1), locus-specific (2) and genome-wide (3). In the case of locus-specific approaches, techniques were grouped by the use of methylation-specific primers or not. Reverse-Phase high-performance liquid chromatography (RP-HPLC), high performance capillary electrophoresis (HPCE), methyl group acceptance assay (Sssl assay), methylation-specific PCR (MSP), matrix-assisted laser desorption/ionization time-of-flight mass spectrometry (MALDI-TOF-MS), methylation CpG island amplification (MCA), differential methylation hybridization (DMH), restriction-landmark genomic scanning (RLGS), amplification of inter-methylated sites (AIMS), methylation-specific digital karyotyping (MSDK), HPAII tiny fragment enrichment by ligation-mediated PCR (HTF-HELP), methylated DNA binding column (MBD column), methylated CpG island recovery assay (MIRA), methyl-DNA immunoprecipitation and sequencing (MeDiP-seq) and Reduced Representation Bisulfite Sequencing (RRBS).

Global approaches

In general, these methods involve the hydrolysis of the genomic DNA followed by the separation of nucleotides, bases, etc. by chromatography or similar analytical technology. Reverse-phase high-performance liquid chromatography (RP-HPLC) is a chromatographic technique that utilizes non-polar stationary phases and mobile phases with different polarity grades. These phases allow for the separation of compounds according to their polarity which are then quantified by their UV absorbance at 254 and 280 nm. RP-HPLC is one of the earliest methylation analysis methods, described in 1980 by Kuo et al., who used it to measure DNA methylation levels of calf thymus and salmon sperm (69). The deoxyribonucleosides are separated based on their solubility in the mobile polar phase. With this technique, Gama-Sosa et al. demonstrated that DNA methylation levels decreased in human tumors (24). However, this approach sometimes shows low specificity and, furthermore, close attention must be paid to buffer composition and elution temperature, although the combination of HPLC with mass spectrometry (MS) allows for the identification of the bases in a more selective, sensitive and accurate way (70). An alternative to the HPLC is the high-performance capillary electrophoresis (HPCE) (71). This approach, following the hydrolysis of the DNA, separates and quantifies cytosine and methyl-cytosine by the use of an SDS micelle system, in which the order of nucleoside elution depends on their separation in the micelles. Whilst it is faster and cheaper than HPLC, the low injection volume, the high cost of the equipment and the quantity of good quality DNA required makes the medical use of this method difficult (Figure 2).

Global DNA methylation can also be measured by immunofluorescence using antibodies against 5-methylcytosine followed by incubation with fluorescein secondary antibodies. The first antibodies against 5-methylcytosine were developed by Achwal and Chandra (72) but over time, others raised improved antibodies against 5-methylcytosine (73) and currently, there are commercial kits available to measure global DNA methylation by immunofluorescence and quantify through an ELISA-like reaction. This technique can, however, show a fair amount of variability due to the different quality of antibodies used (74).

Another technique is the methyl group acceptance assay (SssI assay) based on the activity of the bacterial CpG methyltransferase SssI. This assay permits the evaluation of the genomic DNA methylation level by methylating specifically all unmethylated CpG dinucleotides using radiolabeled methyl groups (75). The use of radioactivity makes this approach unsuitable for clinical use.

Locus-specific approaches

As the DNA methylation status of specific repeated DNA loci reflects the global DNA methylation (45–47) an alternative way to measure the global DNA methylation levels of a sample is to analyze its locus-specific methylation status at repeated elements.

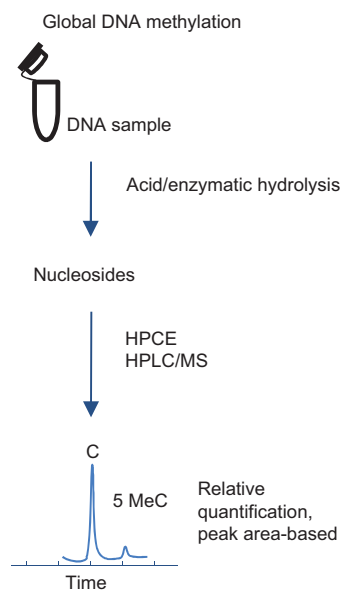


Figure 2 Simplified representation of the two alternative procedures used for quantification of global DNA methylation levels.

DNA samples are hydrolyzed with acid or enzymes and then the nucleosides are analyzed by reverse-phase high-performance liquid chromatography combined with mass spectrometry (HPLC/MS) or high-performance capillary electrophoresis (HPCE). The peak area represents the amount of unmethylated cytosine (C) and 5-methylcytosine (5-MeC).

Most techniques to do this involve bisulfite modification as a first step. This modification converts unmethylated cytosine into uracil, while methylated cytosine remains unchanged. During PCR amplification a thymine nucleotide is incorporated into the PCR product for every uracil present in the bisulfite-treated template and a cytosine is introduced for every 5-methylcytosine in the template. In this way, the unmethylated and methylated PCR product can be distinguished by the different C or T content at CpG sites. There are then two main alternatives which can be used to reveal changes in DNA methylation: designing primers which overlap CpG dinucleotides (methylation-specific primers) or designing non-overlapping primers (Non-Methylation-specific primers) with no CpG in the primer sequence and which are able to amplify both methylated and unmethylated alleles with equal efficiency. A critical point in both methods is the accurate bisulfite conversion necessary before analysis (76). Most of these techniques have been used to characterize the DNA methylation status of single copy genes but could also be used to analyze repeated DNA elements, such as *LINE-1* or *Alu* (77–79).

One of the best known methods based on methylation-specific primers is methylation-specific PCR (MSP) (80). This method relies on two sets of primers, one complementary to the methylated DNA (with unmodified cytosines after bisulfite treatment) and the other complementary to the unmethylated DNA (with cytosines modified to uracils after bisulfite treatment). PCR products are detected by gel electrophoresis

without the need for further restriction or sequencing analysis. MSP is of limited utility to determine global DNA methylation as it principally provides qualitative data. In contrast, MethyLight (81) combines the basis of MSP with real-time detection of the amplicons generated and thus provides quantitative data. This method has been used to measure DNA methylation levels of *LINE-1* in ovarian cancers (78) and DNA methylation levels of *LINE-1*, *Sat2* and *Alu* in girls with a family history of breast cancer (82).

The most widely used methods to determine global DNA methylation as a measure of the DNA methylation status of a repeated DNA element are those based on non-methylation specific primers. Of these, one of the first optimized and most extensively used assay is the bisulfite sequencing of multiple clones (83). This method is based on the sequencing of specific DNA regions in order to obtain data about the C or T content of the CpG sites of the fragment analyzed which in turn gives information about the methylation status of a CpG site. Bisulfite-converted DNA is amplified with specific primers by PCR and the resulting PCR products are cloned and the individual clones are then sequenced. The methylation percentage at each CpG position can be derived from the number of sequenced clones (10–20 colonies) that display methylated and/or unmethylated cytosines. Primer design is one of the most critical steps in this technique, since the complexity of the DNA is reduced after the bisulfite treatment and the increase in the number of thymines causes polymerase mistakes in many cases. This method, although extremely robust, is not cost effective and thus difficult to apply in routine clinical analyses.

An alternative to bisulfite sequencing of multiple clones is bisulfite pyrosequencing. It is a method of DNA sequencing based on the enzymatic synthesis of a single DNA strand and the luminometric detection of pyrophosphate release following nucleotide incorporation. This recently developed method has been adapted for DNA methylation studies (84). Apart from bisulfite conversion, a preliminary PCR amplification is needed, in which one of the primers carries a biotin label at its 5'-end, which purifies the PCR product. The sequencing primer complementary to the single-stranded template is then hybridized to the template and the pyrosequencing reaction is carried out by adding single nucleotides in a defined sequence. The complementary DNA strand is built up and the nucleotide sequence is determined from the signal peaks in a pyrogram. Pyrosequencing provides robust quantitative data and is a fast and easy but reliable, and reproducible technique to use, which is why it has become one of the most popular tools for measuring the amount of DNA methylation at the locus-specific level. Moreover, this approach uses controls to check the bisulfite conversion efficiency, making it a good choice for clinical use. As such, it has been used to diagnose fetal and placental disorders by analyzing the DNA methylation of imprinted genes (85) as well as to determine the association between *LINE-1* DNA methylation levels and risk of renal cell cancer and with survival of melanoma patients (79, 86).

Locus-specific DNA methylation can also be analyzed by matrix-assisted laser desorption/ionization time-of-flight mass spectrometry (MALDI-TOF-MS) (87–90). DNA is

modified by bisulfite treatment, is PCR-amplified and the products transcribed in vitro into single-stranded RNA molecules. Afterwards, the ribonucleotides are cleaved using an endoribonuclease. Bisulfite conversion of unmethylated cytosine into uracil generates base-specific cleavage products that reflect underlying methylation patterns and that can be easily analyzed by MALDI-TOF-MS. In addition, the degree of methylation can be simultaneously determined at different CpG positions in a single reaction. A chip array can be used to obtain quantitative results (with an automated, high-performance analysis) from small amounts of starting material. Its principal disadvantage is the need for sophisticated equipment which makes it difficult to use in clinical analyses.

Genome-wide approaches

It is obvious that the best way to determine the global methylation status of samples is to analyze the methylation status of a large number of single CpG sites. These types of analyses are currently possible thanks to the next generation sequencing and DNA array-based technologies.

A type of DNA array particularly useful in DNA methylation analyses are the DNA methylation arrays. Methylation arrays use bisulfite modified DNA and determine the methylation status of single CpG sites using fluorescent assays. The development of different types of microarray-based methylation analysis, such as Illumina®, HumanMethylation27 DNA Analysis BeadChip, the Golden Gate Methylation Cancer Panel and VeraCode platforms have enabled the definition of methylation profiles in many tumors (91–94). Further microarray-based methylation studies comparing tumors will be required to evaluate the variation in hypomethylation patterns between individual tumor types in order for them to be exploited as prognostic markers. To date, these global DNA methylation screenings have helped to identify single markers with great clinical potential, such as predictors of recurrence in lung cancer (95), metastasis in colorectal cancer (96) or progression in virus-associated neoplasms (97).

Genome-wide DNA methylation can also be studied using non-bisulfite-based methods. Examples include methods based on the digestion of DNA with restriction enzymes, such as methylation CpG island amplification (MCA) (98), differential methylation hybridization (DMH) (99), restriction-landmark genomic scanning (RLGS) (100), amplification of inter-methylated sites (AIMS) (101), methylation-specific digital karyotyping (MSDK) (102), HPAII tiny fragment enrichment by ligation-mediated PCR (HELP) assay (103) and CpGlobal (104). All of which have been used in cancer studies, e.g., the application of CpGlobal to measure the changes in global DNA methylation in lung cancer resulted in substantial DNA methylation differences between healthy and tumor tissues (104).

Other approaches include those based on the affinity of MBD proteins, such as methylated DNA binding column (MBD column) chromatography, in which methylated and unmethylated DNA fragments can be discriminated and separated using methyl-CpG-binding protein 2 (MeCP2) and then analyzed with appropriate PCR primers (105). However, it

Table 1 Comparison of methylation arrays vs. ultra-deep sequencing at base resolution for DNA methylation analysis.

	Methylation arrays	Ultra-deep sequencing
CpG coverage	+	+++
Sensitivity	+++	++/+ (antibody-based)
Time consuming	++	++
Data analysis	+++	+
High-throughput	+++	+
Price	++	+ / +++ (price decreasing)

only results in a rough determination of DNA methylation status which must be compared with elution profiles of standard DNA (106). MBD column chromatography could be used in clinical studies for the detection of DNA methylation biomarkers in colorectal cancer (107). Another example derived from the affinity of MBD proteins is the “methylated CpG island recovery assay” (MIRA), which recognizes methylated CpG dinucleotides via the methyl-CpG-binding domain protein 2b (MBD2b) (108). This method is quite simple to use and yields few false-positives making it useful in genome-wide analysis in cancers (74).

Finally, the currently widely used methods based on next generation sequencing technology produce tremendous amounts of information on DNA methylation. Examples include the combination of this ultra-deep sequencing with methyl-DNA immunoprecipitation (MeDiP-seq) or its combination with digestion using methylation sensitive restriction enzymes (reduced representation bisulfite sequencing [RRBS]). Both are effective methods to analyze methylomes; RRBS has been used to analyze mammalian methylomes, and MeDiP-seq for human tumor and sperm methylomes (77, 109). However, MeDiP-seq suffers from the same dependence on antibody quality as the MeDiP approach, and RRBS offers less genome-wide coverage (74, 110).

In general, genome-wide approaches are very useful tools to measure global DNA methylation and to identify biomarkers with clinical outcome, but they are still too expensive and need to be improved before they can be routinely used in clinical studies (Table 1).

Concluding remarks

There are many approaches which can be applied to the analysis of global DNA methylation. Although each one has specific advantages and disadvantages, it is our view that sensitivity, reproducibility and the possibility of high-throughput analyses makes the bisulfite pyrosequencing one of the better choices for global DNA methylation analyses in a clinical context.

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